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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING,
A SHARE CLASS MEETING AND H SHARE CLASS MEETING
CONVENED ON 26 FEBRUARY 2018**

References are made to the notices (the “**Notices**”) and the circular (the “**Circular**”) dated 11 January 2018 of the first extraordinary general meeting for 2018 (the “**EGM**”), the first A share class meeting for 2018 (the “**A Share Class Meeting**”), and the first H share class meeting for 2018 (the “**H Share Class Meeting**”) (together with the EGM and the A Share Class Meeting, collectively referred to as the “**Meetings**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”).

The board of directors (the “**Board**” or “**Board of Directors**”) of the Company is pleased to announce the poll results of the Meetings held at Xihua Hall, 11th Floor, Beijing Minzu Hotel, No.51 Fuxingmennei Avenue, Xicheng District, Beijing, the PRC at 2:00 p.m. on Monday, 26 February 2018.

For details of the resolution considered at the Meetings, Shareholders may refer to the Notices and the Circular. The Notices and the Circular can be downloaded from the HKExnews website of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (www.hkexnews.hk) and the website of the Company (www.cmbc.com.cn). Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

1. CONVENING AND ATTENDANCE OF THE MEETINGS

(1) Convening of the Meetings

The Meetings were held as on-site meetings at 2:00 p.m. on Monday, 26 February 2018 at Xihua Hall, 11th Floor, Beijing Minzu Hotel, No.51 Fuxingmennei Avenue, Xicheng District, Beijing, the PRC. The EGM and the A Share Class Meeting have adopted on-site voting as well as online voting. Online voting was conducted through Shanghai Stock Exchange Online Voting System for Shareholders’ General Meetings. The H Share Class Meeting has adopted on-site voting.

The Meetings were convened by the Board and chaired by Mr. Liang Yutang, the Vice Chairman of the Board, as entrusted by Mr. Hong Qi, the Chairman of the Board. Certain Directors, supervisors and senior management of the Company attended the Meetings.

(2) Attendance of the Meetings

Attendance of the EGM

The total number of the issued Shares of the Company as at the meeting record date was 36,485,348,752, which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. No Shareholders were required to abstain from voting in favour when casting votes on any of the resolution at the EGM according to Rule 13.40 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (the “**Hong Kong Listing Rules**”). No Shareholders were required to abstain from voting according to the Hong Kong Listing Rules. Moreover, no Shareholders indicated their intention to vote against or abstain from voting on the relevant resolution contained in the Circular. A total of 42 Shareholders with voting rights and authorized proxies, holding an aggregate of 9,853,382,261 Shares which represented 27.006408% of the total number of Shares with voting rights of the Company, were present at the EGM or participated in the online voting. Among those Shareholders, there were 41 holders of A Shares and authorized proxies, holding 8,281,435,080 A Shares which represented 22.697974% of the total number of Shares with voting rights of the Company, and one holder of H Shares and authorized proxies, holding 1,571,947,181 H Shares which represented 4.308434% of the total number of Shares with voting rights of the Company.

Attendance of the A Share Class Meeting

The total number of the issued A Shares of the Company as at the meeting record date was 29,551,769,344, which was the total number of A Shares entitling the holders to attend and vote on the resolution proposed at the A Share Class Meeting. No A Shareholders were required to abstain from voting in favour when casting votes on any of the resolution at the A Share Class Meeting according to Rule 13.40 of the Hong Kong Listing Rules. No A Shareholders were required to abstain from voting according to the Hong Kong Listing Rules. Moreover, no A Shareholders indicated their intention to vote against or abstain from voting on the relevant resolution contained in the Circular. A total of 41 A Shareholders with voting rights and authorized proxies, holding an aggregate of 8,281,435,080 A Shares which represented 28.023483% of the total number of A Shares with voting rights of the Company, were present at the A Share Class Meeting or participated in the online voting.

Attendance of the H Share Class Meeting

The total number of the issued H Shares of the Company as at the meeting record date was 6,933,579,408, which was the total number of H Shares entitling the holders to attend and vote on the resolution proposed at the H Share Class Meeting. No H Shareholders were required to abstain from voting in favour when casting votes on any of the resolution at the H Share Class Meeting according to Rule 13.40 of the Hong Kong Listing Rules. No

H Shareholders were required to abstain from voting according to the Hong Kong Listing Rules. Moreover, no H Shareholders indicated their intention to vote against or abstain from voting on the relevant resolution contained in the Circular. One H Shareholder with voting rights and authorized proxies, holding an aggregate of 1,571,225,341 H Shares which represented 22.6611% of the total number of H Shares with voting rights of the Company, were present at the H Share Class Meeting.

2. VOTING RESULTS OF THE MEETINGS

Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, two representatives from the Shareholders and one supervisor of the Company, and Zhang Lixin and Liu Xiaomin, lawyers from Grandall Law Firm (Beijing) were appointed as the scrutineers for the voting of the Meetings.

(1) Voting results of the EGM

The holders of the A Shares and H Shares present at the EGM considered and approved the following resolution by way of open poll via a combination of on-site and online voting, and the voting results are as follows:

SPECIAL RESOLUTION		Number of votes cast and percentage of total number of votes cast		
		For Number of Shares (percentage)	Against Number of Shares (percentage)	Abstain Number of Shares (percentage)
1.	The resolution regarding the extension of validity period of the resolution of general meeting of China Minsheng Banking Corp., Ltd. in respect of the non-public issuance of domestic preference shares and authorization period to the Board and its authorized persons to deal with relevant matters	9,777,717,452 (99.232093%)	39,780,181 (0.403721%)	35,884,628 (0.364186%)
	As more than two-thirds of the valid votes were cast in favor of the resolution by the Shareholders (including authorized proxies) attending the EGM, this special resolution was duly passed.			

(2) Voting results of the A Share Class Meeting

The holders of the A Shares present at the A Share Class Meeting considered and approved the following resolution by way of open poll via a combination of on-site voting and online voting, and the voting results are as follows:

SPECIAL RESOLUTION		Number of votes cast and percentage of total number of votes cast		
		For Number of Shares (percentage)	Against Number of Shares (percentage)	Abstain Number of Shares (percentage)
1.	The resolution regarding the extension of validity period of the resolution of general meeting of China Minsheng Banking Corp., Ltd. in respect of the non-public issuance of domestic preference shares and authorization period to the Board and its authorized persons to deal with relevant matters	8,281,299,364 (99.998361%)	135,716 (0.001639%)	0 (0.000000%)
As more than two-thirds of the valid votes were cast in favor of the resolution by the Shareholders (including authorized proxies) attending the A Share Class Meeting, this special resolution was duly passed.				

(3) Voting results of the H Share Class Meeting

The holders of the H Shares present at the H Share Class Meeting considered and approved the following resolution by way of open poll via on-site voting, and the voting results are as follows:

SPECIAL RESOLUTION		Number of votes cast and percentage of total number of votes cast		
		For Number of Shares (percentage)	Against Number of Shares (percentage)	Abstain Number of Shares (percentage)
1.	The resolution regarding the extension of validity period of the resolution of general meeting of China Minsheng Banking Corp., Ltd. in respect of the non-public issuance of domestic preference shares and authorization period to the Board and its authorized persons to deal with relevant matters	1,495,704,168 (95.193486%)	39,636,545 (2.522651%)	35,884,628 (2.283863%)
As more than two-thirds of the valid votes were cast in favor of the resolution by the Shareholders (including authorized proxies) attending the H Share Class Meeting, this special resolution was duly passed.				

ATTESTATION BY LAWYERS

The Meetings were attested by Grandall Law Firm (Beijing), which has issued a legal opinion, certifying that the convening and procedures of the Meetings, the qualification of the convener, the qualification of the attendees and the voting procedures were in compliance with the relevant laws and regulations in the PRC and the Articles of Association. The poll results of the Meetings were lawful and valid.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
26 February 2018

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors of the Company are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors of the Company are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.